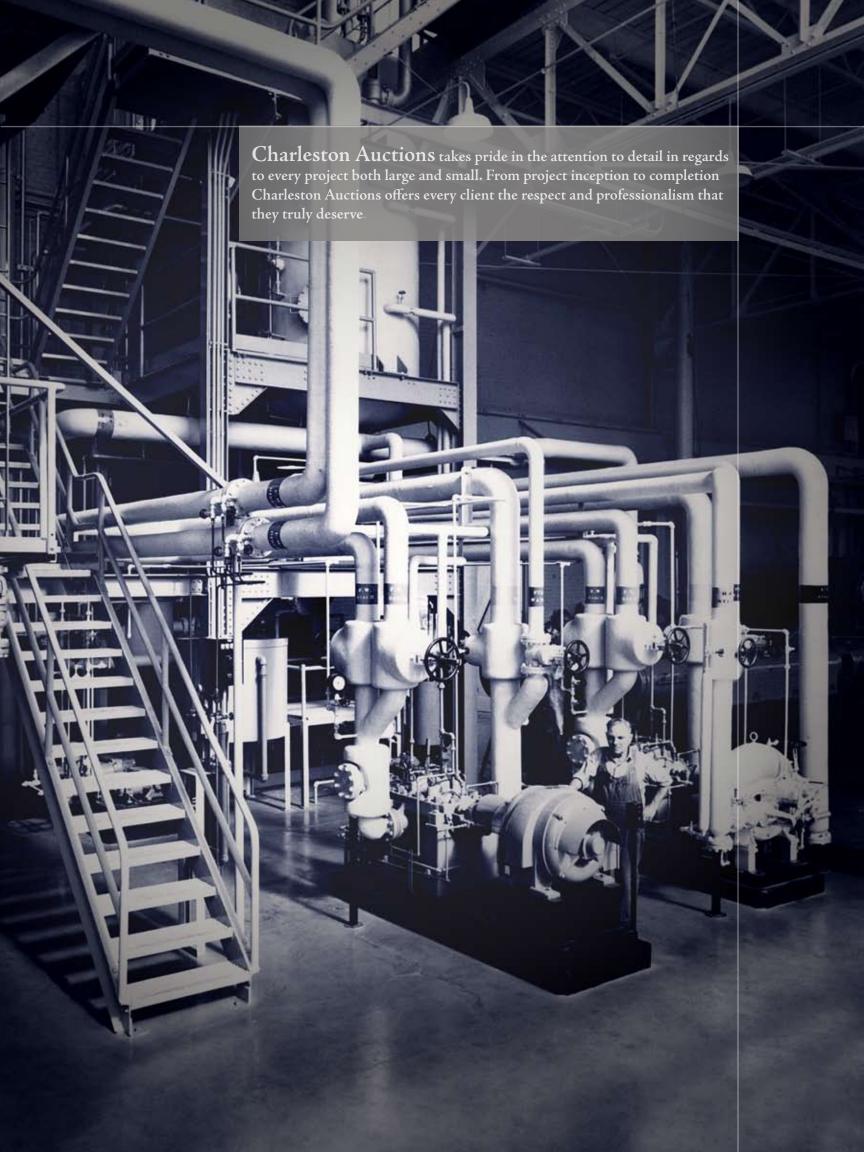


Charleston Auctions
"International Industrial Auction Services"



The Charleston Group

The Charleston Group

It takes experience and professionals who understand the market to provide the maximum return on assets. The Charleston Group combines honesty, integrity and experience in Industrial asset disposition, valuation, and commercial and industrial real estate sales for unparalleled expertise and results.

"We take pride in the fact that our clients can be involved in the auction process as little or as much as they desire."

Auctions

Charleston Auctions has provided fixed asset disposition services for over thirty years and has developed an extensive network using proprietary technology. Charleston Auctions has worked with clients ranging from Fortune 10 companies to small single location businesses. We are able to maximize our clients return on assets, by reaching markets otherwise not accessible.

Charleston Auctions provides the foundation for all of our services. The auction company began in 1974, and has grown into a firm that has the ability and experience to provide total asset management services for all of North America.

Real Estate

The Charleston Real Estate
Group provides commercial
and industrial real estate
auction and marketing
services, as a means to access
markets not addressed through
traditional real estate listings.
Auction services bring urgency
to properties which might
otherwise sit on the market for
a significant period of time,
thereby reducing expenses and
improving return on investment.

Through the addition of our real estate auction services the Charleston Group has the ability to address all types of fixed assets allowing for turnkey dispositions.

Valuations

The Charleston Valuation Group completes the circle of services to fully address and maximize a client's return on assets. With on-staff economists, CPA's, appraisers, and analysts the Charleston Valuation Group has the capability to relate current market conditions to real-time decision making.

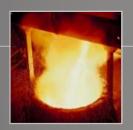
Through these services the Charleston Group has the ability to provide our clients with the tools necessary to make timely acquisition and disposition assessments, as well as future forecasting.





"We take pride in the fact that our clients can be involved in the auction process as little or as much as they desire" Chad Olson, President

Auctions









Clients depend on Charleston Auctions.

As a growing leader in industrial machinery auctions, we have helped corporations and financial institutions realize maximum value for their industrial assets. Our clients know Charleston Auctions will provide complete project management keeping the process advantageous and simple. Our professional staff commits themselves to every project providing complete client services throughout the entire auction process.

Information, follow-up and communication.

Asset Management-The Total

Solution. Charleston Auctions offers an extensive selection of turnkey asset management services. For clients seeking to value, acquire, redeploy, and/or dispose of assets, Charleston Auctions combines Internet technology with our professional staff, for innovative on-site and on-line solutions. It takes professionals familiar with the market to realize the highest return on capitol equipment and surplus inventory. The complete combination of these services guarantees every step of the asset management process is trouble-free and rewarding for

With over 30 years of Industrial Auction and Asset Management experience, Charleston Auctions has demonstrated professionalism and performance that consistently exceeds customer expectations. From individual machines to multiple location projects, Charleston Auctions has the resources to manage the entire process. At Charleston, we have established qualified end user and seller networks ensuring the highest return on capitol equipment and surplus assets. Additionally, we have the resources to purchase entire plants or a single machine to accommodate all of our clients needs.

Technology

Charleston Auctions is actively engaged in remaining the

most technologically adept auction company available. For starters, we use technologically advanced marketing techniques directed at locating qualified end user clientele. Furthermore, Charleston uses state of the art technology to combine live traditional auctions with live internet auctions offering our clients' assets to a world wide audience. Don't forget our professional set-up teams that are knowledgeable, highly efficient and capable of managing the auction process from start to finish.



There are many important considerations involved in choosing a professional services provider, including the quality of the business relationship. Our engagements frequently entail great emotion and significant financial consequences. We are sensitive to these issues and

hand in the acquisition and liquidation of property both tangible and intangible. The Charleston Valuation Group has services and features which set us apart from the competition, including: Standardized Pricing Schedules; Comparables Based on USPAP, IVS, and IRS Standards. Our reports have been completed for the following uses: Asset Based Lending and Procurement of Financing; Equipment Leasing Buy-Outs; Due Diligence for Mergers, Acquisitions and Dispositions; Valuation Studies; Allocation of Purchase Price for Federal Tax Reporting; Partnership Formation, Dissolution and Divorce Settlement; "C" to "S" Corporation Conversions; and Establishment of Preventative Maintenance Reporting Systems.

Charleston's strength comes from their dedication to ...

make every effort to treat our clients with the highest degree of care.

Our team has over 30+ years of experience in Machinery and Equipment Appraisal, Business Valuation and Economic Studies. We pride ourselves in having participated firstSales Databases; On-Line Access and Digital Delivery of Completed Reports; Highly Diverse Staff (Comprised Of CPA's, Economists, Appraisers, Brokers, State Certified Assessor-Appraisers, Certified Personal Property Specialists, and Finance Managers); and Fully Compliant Reporting Establishment of Bid Offer
During Purchase Negotiations;
Insurance Replacement
Costs and Loss Settlement;
Establishment of Book Values for
Value Recapture; Establishment
of a Defensible Fixed Asset
List for Ad Valorem Taxation
Reporting; Determination Of
Fixed Asset Values For Business

Markets rise and fall and values continually change. The Charleston Valuation Group works diligently to notify our clients of adjustments that may influence sensible and well-informed planning to help reduce the uncertainty of shifts in the marketplace.

WHY AUCTION YOUR REAL ESTATE?

Given the ever changing economy, real estate auctions make more sense now then ever before. An auction will eliminate the cost of carrying property, which in many instances can

Charleston Auctions has been conducting major industrial/commercial auctions and liquidations for more than 30 years. Over this period, contacts and investors have been generated around the state, country, and world. Satisfied

areas of expertise, which include, Major Industrial Real Estate Auctions, Major Commercial Real Estate Auctions, Agricultural Real Estate Auctions, Multi-Parcel Land Auctions, Sealed Bid Auctions, Full Service Buyer Representation, and Investment Portfolio Property Auctions. Furthermore, Charleston to provide necessary legal assistance to clients in order to facilitate a sale. Charleston also features Service Fee Optioning, which includes three different approaches: Outright Auction, Guarantee, and Complete Plant Buy-Outs. At Charleston, we take pride in our reasonable pricing,

... consistently exceeding customer expectations.

be significant. When listing a property, the associated costs such as insurance, taxes, utilities, etc. remain. Our research has revealed that most commercial, industrial, and agricultural properties remain on the market for approximately 18 months. A Charleston auction will eliminate those associated, long-term costs that erode equity and subject the property to many unknowns.

clients appreciate our worldwide contacts and innovative marketing programs that combine advertising, direct mail, outbound calling, the internet, and other media to reach potential buyers and turn them into winning bidders on auction day. Buyers know they can rely on Charleston to provide trusted and timely information needed to evaluate a purchase. Charleston has several has several additional service features which give our company an additional advantage over other competitors. Such services include: Broker Participation, which allows brokers to work as partners, not as competition, in each transaction. This ensures that each party is compensated for their hard work. In-House Legal Services allow, at no additional charge to our clients, Charleston

which is often times lower than the competition's fees; thus keeping costs down to a minimum. For a free consultation, please call a Charleston representative. One of our qualified brokers will further explain all of our auction options, and whether or not a Real Estate Auction is right for you.





Mission Statement

At Charleston, our mission is to ensure the highest yield possible when converting your company's assets to usable capital, while maintaining our long record of honesty and integrity. By implementing innovative solutions combined with dedication, we are striving to become the dominant company in inudstrial asset management and liquidation.





The web's most versatile marketplace

The key to a successful online market place is creating an environment of like buyers and sellers. Charleston Auctions has an extensive background in industry valuation, consulting, and auctioneering and through the requests of their diverse clientele have launched the web's only industry specialized marketplace.

Buyers already know Charleston as a resource and use their website on a frequent basis to learn about upcoming auctions and now partake in live auctions daily. Sellers have the confidence in Charleston to advertise their items for sale to an interested set of buyers.

Visit www.charlestonauctions.com and click on the Marketplace if you are a buyer, seller, or just want to see how Charleston is changing the landscape of how industry machining is traded.

Features

Free Registration and listings

Track all items and auctions with the click of a button

Easy new interface system allowing users to post within minutes!

Worldwide saturation, clients all over the globe use Charleston Marketplace

Access to over 300 Equipment categories and sub-categories

Getting Started

Go to www.charlestonauctions.com and click on the Marketplace tab to start:

- 1. Sign Up: Registration in FREE! Sign up and begin listing items the same day!
- 2. List Your Item(s): Take advantage of free listings in over 300 equipment categories and sub-categories.
- **3. Browse Items:** Find the equipment you've been looking for with our advanced search functionality!







TOTAL ASSET

Clients depend on Charleston Auctions

The TAM system was created to address the problems inherent to most fixed asset systems. Namely, by addressing idle, surplus, or impaired fixed assets on a continual basis in smaller increments, rather than waiting for the assets to become unnecessarily devalued and become part of large scale liquidation.

Our system enables our clients to improve asset deployment through our internal transfer interface. If there is no need within the organization, our system ensures that the asset will be liquidated at its highest level of value. This is accomplished by a rollover mechanism embedded in our internal transfer interface.

After a specified amount of time, usually 30 days, the asset is moved into the Charleston On-Line Marketplace. Upon their arrival into the Marketplace, assets are brokered through our system to the general public. This feature ensures that the assets receive exposure as they are offered at fair market value. Once interest has been expressed in an asset through the placement of a bid, the asset begins the auction process of bid, counter-bid for seven calendar days. After the seven day period has concluded, the winning bidder moves immediately into an automated checkout process.

As you can see, the return on assets with our system provokes either asset redeployment or returns that fall between fair market values to orderly liquidation values. In contrast, most asset management systems will liquidate assets starting at with orderly liquidation value to salvage value.

Features

Returns on assets liquidated at Fair Market Value to Orderly Liquidation Value

Proper deployment of all assets

Returns on assets while they still have value

Automated internal transfer interface

All employees can play their part in the asset utilization process

Built in feature to request an asset appraisal, ensuring that your company only pays for the appraisal

Full and complete real-time audit ability, through our customized reporting features and open access

Automated timeline ensuring return on assets









